

CENTRAL EUROPEAN MARKET SUMMARY

CZECH REPUBLIC, HUNGARY, POLAND, ROMANIA, SLOVAKIA

2015 OVERVIEW - INDUSTRIAL



Take up:

It is an amount of industrial space (sq.m.) leased during a certain period of time and handed over to the tenant. (Included : new leases, expansions, lease renewals).

New construction:

It is an amount of newly built and permitted industrial space (sq.m.) during a certain period of time.

Vacancy rate:

The ratio of vacant industrial space for immediate lease and the total stock (vacant space / total stock).

Total stock:

The total modern industrial space (sq.m.) for lease built and permitted.

Developers market share:

Calculated on closed lease transactions, modern buildings only.

CONTACT DETAILS

Ferdinand Hlobil

Partner / The Head of CE Industrial Department

Cushman & Wakefield

ferdinand.hlobil@eur.cushwake.com

T: + 420 602 361 968

www.czech-industrial.cz

www.hun-industrial.hu

www.industrial.pl

www.industrial-properties.ro

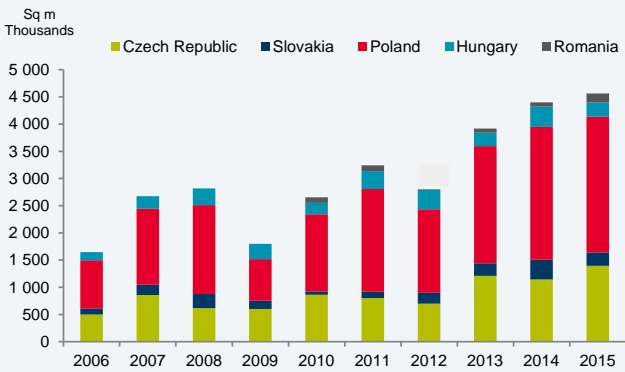
www.slovak-industrial.sk

www.eu-industrial.com

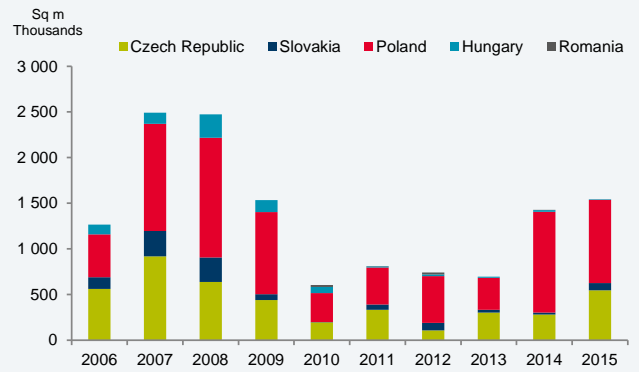


TOTAL STOCK IN CE: 19 788 483 Sq m

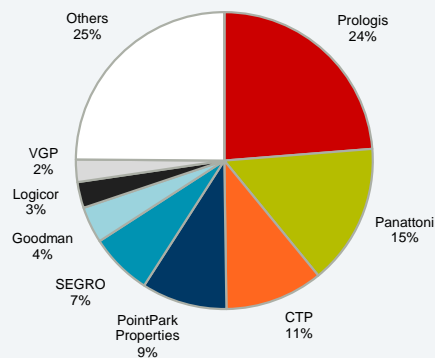
TAKE UP IN CE 2015: 4 565 884 Sq m



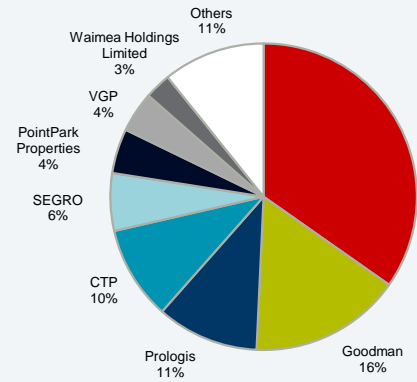
NEW CONSTRUCTION IN CE



DEVELOPERS MARKET SHARE ON TAKE UP



DEVELOPERS NEW CONSTRUCTION: 1 544 097 Sq m



AVERAGE VACANCY IN CE: 5.7%



VACANCY RATE IN CE %

